ROBERT HALL & ASSOCIATES
TAX CONSULTANTS
A Division of Montecito Financial Services, Inc.
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Corporate Tax Maintenance Program
2018 Tax Year

The program provides for the client to be able to have ready access to a tax professional under specific conditions. This will enable you to experience the least amount of tax liability at the end of the tax year, at a very reasonable price.

Our Corporate Tax Maintenance Program will include the following benefits to our clients:

1. Audit protection in the event you are subject to an audit by the Internal Revenue Service or Franchise Tax Board. Our audit representative will provide this service at **no additional expense** to you for the 2018 year. (However, audit protection does not cover any tax return not prepared by Robert Hall & Associates including but not limited to Employment Tax Audits, Sales Tax Audits, City Tax Audits, Use Tax Audits, Field audits, Audit Appeals or TCMP audits.)

If you choose not to participate in this program, our billable rates will be as follows:

1. Audit Protection **-$5,000.00 + (This excludes any tax return NOT prepared by Robert Hall & Associates including but not limited to IRS Audits, FTB audits, Employment Tax Audits, Sales Tax Audits, City Tax Audits, Use Tax Audits, Field Audits, Audit Appeals and TCMP audits**).

The program fee is **50% of the preparation fee** payable at the time of your tax preparation. Tax Preparation fee _____ X 50% = _____. This fee is payable with tax the return preparation fee.

Please ask your tax consultant to enroll you in this program.

Sincerely, Robert Hall & Associates

1. **I accept the Corporate Tax Maintenance Program**

_____ _____ _____
Signature **Print Name** **Date**

2. **I decline the Corporate Tax Maintenance Program and I am aware of the charges for additional services.**

_____ _____ _____
Signature **Print Name** **Date**

Our Pleasure Comes from Serving You!