

A Division of Montecito Financial Services, Inc. 300 West Glenoaks Boulevard, Suite 200 Glendale, CA 91202 Phone: 818.242.4888

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Corporate Tax Maintenance Program 2016 Tax Year

The program provides for the client to be able to have ready access to a tax professional under specific conditions. This will enable you to experience the least amount of tax liability at the end of the tax year, at a very reasonable price.

Our Corporate Tax Maintenance Program will include the following benefits to our clients:

1. Audit protection in the event you are subject to an audit by the Internal Revenue Service or Franchise Tax Board. Our audit representative will provide this service at no-additional expense to you for the 2016 year. (However, audit protection does not cover any tax return not prepared by Robert Hall & Associates including but not limited to Employment Tax Audits, Sales Tax Audits, City Tax Audits, Use Tax Audits, Field audits, Audit Appeals or TCMP audits.)

If you choose not to participate in this program, our billable rates will be as follows:

1. Audit Protection -\$5,000.00 + (<u>This excludes any tax return NOT prepared by Robert Hall & Associates including but not limited to IRS Audits, FTB audits, Employment Tax Audits, Sales Tax Audits, City Tax Audits, Use Tax Audits, Field Audits, Audit Appeals and TCMP audits).</u>

| Гах Р | rogram fee is 50% of the proparation fee preparation fee. | _ | he time of your tax preparation This fee is payable with tax the |
|---|--|--------------------------|--|
| Pleas | se ask your tax consultant | to enroll you in this pr | ogram. |
| Since | rely, Robert Hall & Associate | es | |
| 1. | 1. I <u>accept</u> the Corporate Tax Maintenance Program | | |
| | Signature | Print Name | Date |
| 2. I decline the Corporate Tax Maintenance Program and I am aware of the charges for ad | | | are of the charges for additional services. |
| | Signature | Print Name | Date |

Our Pleasure Comes from Serving You!